

營業員姓名 Agent Name	營業員號碼 Agent Code	聯絡電話 Contact Tel. No.
索償類別 Coverage claiming for	<input type="checkbox"/> 有『身』心醫療保障計劃 SMP <input type="checkbox"/> 住院及手術保障 HS <input type="checkbox"/> 住院入息保障 HI <input type="checkbox"/> 其他 Others	
附上文件 Documents attached	<input type="checkbox"/> 醫院帳單正本 Original Hospital Bills <input type="checkbox"/> 出院報告 Discharge Summary <input type="checkbox"/> 病假證明書 Sick Leave Certificate <input type="checkbox"/> 其他 Others	

**填表須知**  
Instructions

- 發出此申請書並不表示本公司已接納是次索償申請。在此索償過程中，索償人無需支付任何性質之手續費予本公司之僱員或營業員。  
The issue of this form is in no way an admission of liability. No fee, commission or charge of whatever nature is required to pay to the employees or agents of the company with respect to this claim.
- 請回答申請書第一部份所有問題。申請書第二部份必須由主診醫生填寫並由索償人支付有關費用。  
Please answer ALL the questions in Part I of this claim form. Part II of this claim form MUST be completed and signed by the attending physician. The completion of this part is at claimant's own expenses.
- 請附上有關報告或文件，例如詳細列明每項費用之醫院帳單正本、醫院發出的出院報告並列明實際病因、病假紙、醫療報告等以方便審核。  
Please attach other reports or relevant documents, such as original hospital bills with breakdown details, discharge summary issued by hospital containing the exact diagnosis, sick leave certificate, medical report, etc. to enable us to assess your claim.
- 請確保索償人在此申請書的簽署必須和投保書簽署一致。  
Please make sure the signature of claimant on this claim form is in consistent with that appearing on the policy application form.

第一部份 - 索償人聲明(由索償人/被保人填寫)

**PART I - CLAIMANT'S STATEMENT (to be completed by Claimant/Insured)**

New Claim 首次索償    
  Further Claim 再度索償    
  Review/Appeal 重批/覆核

保單號碼 Policy No.	被保人姓名 Name of Insured	英文 in English	中文 in Chinese
身份證號碼 ID Card No.	出生日期 Date of Birth	年 / 月 / 日 YY / MM / DD	年齡 Age
聯絡地址 Mailing address	性別 Sex	<input type="checkbox"/> 男 Male	<input type="checkbox"/> 女 Female
	聯絡電話 Contact Tel. No.		

**就業詳情** Employment Details

1. 僱主名稱及地址  
Name and Address of employer

聯絡電話  
Contact Tel. No.

如僱主與投保時不同，請說明何時轉工  
If the employer is different from the one stated in the application, please state when it was changed

年 / 月 / 日  
YY / MM / DD

現時職業及職務(倘有兼職請列明)  
Present occupation & job duties (if more than one, state all)

如住院因意外引致，請填報第 2 項 **Complete item 2 if Hospitalization was due to Accident**

2. a. 意外發生日期、時間和地點  
Date, Time and Place of accident

日期  
Date

年 / 月 / 日  
YY / MM / DD

時間  
Time

上午 a.m.     下午 p.m.

地點  
Place

b. 意外發生經過?  
How did the accident happen?  
(請附上新聞剪報，如有)  
(attach newspaper clippings, if any)

c. 受傷部位?  
Which part(s) of body injured?

d. 受傷程度?  
What is the extent of the injury?

e. 是否有報警?  
Had reported to police?

是，報案警署名稱  
Yes, Police station

檔案編號(請附上副本，如有)  
Police reference number (submit photocopy if any)

否  
No

如住院因疾病引致，請填報第 3 項 **Complete item 3 if Hospitalization was due to Illness**

3. a. 請敘述住院前所患疾病及其病徵  
Describe the nature of illness and the symptoms before hospitalization

b. 何時首次因相關疾病向醫生求診?  
When did you first consult doctor for the related illness?

年 / 月 / 日  
YY / MM / DD

c. 在首次求診前，病徵何時開始出現?  
Since when did you have these symptoms before the first consultation?

年 / 月 / 日  
YY / MM / DD

**診治詳情** Consultation Details

4. 就此傷病求診之醫生資料 Details of consultation for the illness or injury	求診日期(年/月/日) Consultation Date (YY/MM/DD)	原因/病因 Reason/Diagnosis	醫生姓名及地址(請附上病歷咭，如有) Name and Address of doctor (please attach patient card copy if available)
a. 首次求診的醫生 Doctor first consulted			
b. 建議入院的醫生 Doctor referred to hospital			
c. 過往就同類或有關類似病症曾求診的醫生 Doctors consulted in the past for same or similar or related condition			

住院詳情 **Hospitalization Details**

5. 就此傷病入住的醫院資料 Details of hospital confinement for the illness or injury	入院日期(年/月/日) Date of Admission (YY/MM/DD)	出院日期(年/月/日) Date of Discharge (YY/MM/DD)	原因/病因 Reason/Diagnosis	醫院名稱及地址(請附上病歷咭, 如有) Name and Address of hospital (please attach patient card copy if available)
6. 有否於住院期間離院? Have you taken any home leave during confinement?		<input type="checkbox"/> 是, 時間及原因 Yes, Duration & Reason		<input type="checkbox"/> 否 No

其他資料 **Other Information**

7. 閣下曾否因同一事故申索/接受其他機構包括保險公司、政府及僱主之傷殘保障賠償?(如是, 請提供以下資料)  
Are you claiming/receiving similar benefit for the same event with any other organizations including insurance company, the government, and employer compensation? (If yes, please provide the following information)  是 Yes  否 No

保險公司/機構 Insurance Company/Organization	保障類別/保單號碼/團體保險編號 Benefit Type / Policy No. / Group Member No.	申索/接受之傷殘保障賠償 Benefits Amount Claimed/Received	結果/狀況 Result/Status

本人謹此明白及同意:

(1) 所有在本申請書的一切陳述及答案, 不論是否本人親手所寫, 就本人所知所信, 均為事實無訛; (2) 香港人壽保險有限公司(以下簡稱「貴公司」) 所收集或持有本人或其他在本申請書提及之人仕的個人資料, 可儲存、使用、透露、發放及轉交予 (不論在本港或海外) 任何與貴公司有關之人仕/機構或任何貴公司認為有需要之人等, 以用作處理本申請或其他保險或財務產品/服務之申請, 及提供所有關於該等申請之繼續服務、處理理賠或其有關分析、統計或精算研究用途、直接銷售及資料核對、與本人或貴公司認為有關之機構/人仕溝通; (4) 本人有權查閱及要求更正貴公司持有任何由本人提供有關於本人或其他在本投保書提及之人仕之個人資料。有關的要求可以書面向貴公司資料保護主任提出。

本人謹此授權:

(1) 任何僱主、醫生、醫院、診所、保險公司、政府部門、其他機構或人仕, 凡曾已或將會知悉或持有本人之個人資料 (不論是醫療或其他資料), 均可向貴公司或其代表透露、發放或轉交該等資料, 以作為處理本申請; (2) 貴公司或任何其指定之醫護人員或化驗所, 可就本申請, 替本人進行所需之醫療評估及測試以審核本人之健康狀況。即使本人死亡或喪失能力, 此授權書仍具效力, 而本人之繼承人及承讓入亦會受此授權書約束。本授權書之影印本與正本均有同等效力。

**I hereby understand and agree that:**

(1) All statements and answers in this application whether or not written by my own hand are complete and true to the best of my knowledge and belief; (2) Any personal information relating to me or other persons named herein collected or held by HONG KONG LIFE INSURANCE LIMITED ("the Company") may be stored, used, disclosed, released and transferred (whether within or outside Hong Kong) by the Company to any individuals/organizations associated with the Company or any selected party as the Company may consider necessary for the purpose of processing this application or any other application for insurance or financial related product/service and providing all on-going services related to such application, claim processing or any analysis of it, statistical or actuarial research, direct marketing and data matching, and communication with me or any relevant organization/person as the Company may consider necessary; (4) I have the right to obtain access to and to request correction of any personal information provided by me and held by the Company concerning me or other persons named herein. Such request can be made in writing and addressed to the Data Protection Officer of the Company.

**I further hereby authorize:**

(1) any employer, doctor, hospital, clinic, insurance company, government office or any organization or person who has or may hereafter have any record, knowledge or information of me (whether medical or otherwise) to disclose, release or transfer to the Company or its representative such record, knowledge or information pertinent to this application; (2) the Company or any of its appointed medical/paramedical examiners or laboratories to perform the necessary medical assessment and tests to evaluate the health status of me in relation to this application. This authorization shall bind the successors and assignees of me and remain valid notwithstanding death or incapacity. A photocopy of this authorization shall be valid as the original.

日期 (年/月/日) Date (YY/MM/DD)	索償人/被保人身份證號碼 ID Card No. of Insured Claimant	索償人/被保人姓名 Name of Insured/Claimant	索償人/被保人簽署 Signature of Claimant/Insured
日期 (年/月/日) Date (YY/MM/DD)	代理人/見證人身份證號碼 ID Card No. of Agent/Witness	代理人/見證人姓名 Name of Agent/Witness	代理人/見證人簽署 Signature of Agent/Witness

公司專用 FOR OFFICE USE ONLY	Claim No.	Date Received	Captured By	Signature Verified by	Checked By	Approved By	Remarks

**PART II - ATTENDING PHYSICIAN'S STATEMENT (to be completed by attending physician/surgeon at claimant's expense)**

1. Name of Patient		Age / Sex		ID Card No.	
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2. Name of Hospital					
Date of Admission	YYYY	/	MM	/	DD
Date of Discharge	YYYY	/	MM	/	DD

3. a. Date of first consultation for the patient's illness or injury	YYYY	/	MM	/	DD	Date when symptoms first appeared or accident happened	YYYY	/	MM	/	DD
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b. Chief complaints and symptoms of the patient relating to this hospitalization/surgery

c. If the hospitalization was due to accident, was there evidence of an external and visible bruise or wound at first visit?  Yes  No  
 Please describe which part of the body injured and the cause, character and extent of the injury.

d. According to the patient, has he/she been having same or similar conditions or symptoms before? If yes, please give details.  Yes  No

Date of occurrence (YY/MM/DD)	Exact Nature/Cause of Attack	Test/Treatment received	Duration of Disability	Physician Attended

e. In your opinion, has the patient ever had same or similar conditions or symptoms before? If yes, please give details.  Yes  No

f. Diagnosis	Underlying cause of diagnosis	Date of diagnosis
		/ / YYYY MM DD

g. Surgical procedure performed	Nature of surgical procedure	Date of surgical procedure
		/ / YYYY MM DD

h. What kind of medical treatment was given and laboratory tests performed?

Date Performed (YY/MM/DD)	Details of Procedure/Treatment/Test (type, frequency, result/readings)	Physician Attended / Hospital Confined

i. Are you the patient's usual physician?  Yes  No  
 Please list down the date and details of each visit of the patient to your clinic/ hospital in the order of dates.

Consultation Date (YY/MM/DD)	Complaints	Diagnosis	Treatment/Physiotherapy (Length of Course)

3. j. Was the patient referred to you by other physician? If yes, please give details.  Yes  No  
 Did the patient consult any other physicians or admit in hospital for same or similar conditions or for any serious disorders?  Yes  No  
 If yes, please give details.

Consultation Date/ Period of Confinement (YY/MM/DD)	Diagnosis/Treatment	Name and Address of other physicians/hospitals

4. a. Was the illness a recurrent episode or a chronic disease? If yes, please give details and the date of first episode below.  Yes  No

b. Were the symptoms a secondary condition to other illness? If yes, please give details below.  Yes  No

c. Any possibility of having a relapse? If yes, please give details below.  Yes  No

d. Is it possible to provide this treatment on an outpatient basis? If yes, please give reason of performing on an inpatient basis below.  Yes  No

f. Is the hospitalization/treatment medically necessary?  Yes  No  
 In general, what is the usual duration of hospitalization for this illness?

g. What is the current condition and prognosis of the patient?

h. Brief discharge summary (including treatment, investigation procedures, results, and/or any complications and follow-up plans)

5. Was the illness or injury caused by or in any way associated with any of the following? Please tick where appropriate and give details.

<input type="checkbox"/> Past injury or illness	<input type="checkbox"/> Infertility or sterilization	Details:
<input type="checkbox"/> Pre-existing physical or mental defects	<input type="checkbox"/> Cosmetic surgery or plastic surgery	
<input type="checkbox"/> Suicide or self-inflicted injury	<input type="checkbox"/> Psychiatric treatment	
<input type="checkbox"/> Alcohol or drugs	<input type="checkbox"/> Mental or nervous disorder	
<input type="checkbox"/> Poison, gas or fumes taken	<input type="checkbox"/> Congenital deformities or anomalies	
<input type="checkbox"/> HIV/AIDS related illness, venereal disease or sexually transmitted disease	<input type="checkbox"/> Childbirth, pregnancy, miscarriage, abortion or prenatal care	
<input type="checkbox"/> Others		

6. Any further information you consider relevant to this claim

I hereby certify that I have personally examined and treated the patient for the above illness or injury and that the information as stated above is true and complete to the best of my knowledge and belief.

<input type="text"/>	<input type="text"/>
Name & Qualification of Attending Physician	Signature and Chop of Attending Physician
<input type="text"/>	<input type="text"/>
Date (YY/MM/DD)	Address
<input type="text"/>	Telephone No.