



5. Investment Option Switching (Minimum 10% for each Investment Option & must be multiples of 10%)  
 投資選擇轉換 (每項所選投資選擇最少分配 10%，並須為 10% 的倍數)

Switching Out 轉出			Switching In 轉入		
Name of Investment Option 投資選擇名稱	Investment Option Code 投資選擇代碼	Switch Out (%) 轉出百分比	Name of Investment Option 投資選擇名稱	Investment Option Code 投資選擇代碼	Allocation (%) 分配百分比
		%			%
					%
					%
					%
					%

**Total  
合共: 100 %**

Name of Investment Option 投資選擇名稱	Investment Option Code 投資選擇代碼	Switch Out (%) 轉出百分比	Name of Investment Option 投資選擇名稱	Investment Option Code 投資選擇代碼	Allocation (%) 分配百分比
		%			%
					%
					%
					%
					%

**Total  
合共: 100 %**

Name of Investment Option 投資選擇名稱	Investment Option Code 投資選擇代碼	Switch Out (%) 轉出百分比	Name of Investment Option 投資選擇名稱	Investment Option Code 投資選擇代碼	Allocation (%) 分配百分比
		%			%
					%
					%
					%
					%

**Total  
合共: 100 %**

6. Product Suitability Assessments  
 產品合適性評估

Date of customer's latest Risk Profiling : \_\_\_\_\_  
 客戶最新風險剖析日期

Customer has completed a customer risk profiling questionnaire within one year and agreed with the result.  
 客戶已於一年內作答客戶風險剖析問卷並同意有關結果。

Hong Kong Life Insurance Limited is entitled to reject any requests or instructions which is not completed and submitted in full or delivered together with the payment.  
 如所須申請文件尚未填妥、尚未齊全或應付款項不足，香港人壽保險有限公司有權不處理有關之任何申請或指示。

This Investment Service Request Form should only be issued in conjunction with the Product Key Facts Statement, Principal Brochure and the illustration document. I/We have read and understood the Principal Brochure before signing this Investment Services Request Form.  
 此投資服務申請書必須連同產品資料概要、主要銷售刊物及退保說明文件一併發出。本人/我們在簽署此投資服務申請書前已詳閱及完全明白有關主要銷售刊物。

Signed at 簽署地	Date(dd/mm/yyyy) 簽署日期(日/月/年)	Signature of Insured 被保人簽署	Signature of Policyowner 保單權益人簽署
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1.	Name of Agent/ Bank Representatives	Bank	Branch	Code/Staff No.	Signature of Witness 見証人簽署
2.					