

親愛的客戶：

有關：《證券服務章則及條款》修訂通知

多謝 閣下選用上海商業銀行(“本銀行”)證券服務。由 2016 年 12 月 31 日起，本銀行將修訂《證券服務章則及條款》(“修訂章則”)。本銀行現將修訂章則的條文扼要列出如下。有關扼要僅供 閣下參考，如與修訂章則有歧異之處，概以修訂章則為準。

第 1 部份：一般章則及條款

1.1 節：新增“i-Banking 服務”、“保安編碼”及“保安編碼器”定義及釋義：

- “i-Banking 服務”指本銀行不時提供或將提供給客戶的銀行服務或設施，令客戶得以通過電子或電訊媒介(包括通過使用互動電視、電腦、機器、終端機或任何其他電子或電訊器材，包括但不只限於互聯網、流動電話、電話或聯機網站)，發指示給本銀行及與本銀行聯絡，以執行銀行、金融、證券、投資或其他交易或服務，及(視所屬情況而定)包括電子結單服務。
- “保安編碼”指一個由保安裝置產生的一次性密碼，用以使用本銀行不時指定的 i-Banking 服務若干功能或特徵。
- “保安編碼器”指本銀行不時發出以供產生保安編碼的任何智能卡、編碼器、電子裝置、硬件或任何其他設備。

5.3 節至 5.5 節、5.8 節、5.13 節、5.14 節及 11.6 節：條文內所提及之“登入密碼”將修訂為“登入密碼及／或保安編碼”或“登入密碼、保安編碼器及／或保安編碼”。

5.12 節：將加入下列條文：

“閣下可以選擇使用保安編碼器及保安編碼登入網上證券買賣服務及手機買賣服務，並受 i-Banking 服務條款和條件的約束。”

第 7 部份：風險披露聲明

“滬港通主要交易風險”將修訂為“滬港通及深港通主要交易風險”，並作出以下相關修訂：

- 條文中提及之“滬、港兩地市場”將修訂為“滬、深、港市場”。
- 條文中“滬港通”及“滬股通”將以“滬港通及深港通”及“滬股通及深股通”取代。
- 條文中“額度用盡”部份原有的條文將被下列條文取代：
“每日額度用完時，會即時暫停相應買盤交易訂單(已獲接受的買盤訂單不會因每日額度用盡而受到影響，此外仍可繼續接受賣盤訂單)，當日不會再次接受買盤訂單。”
- 新增有關“收市競價對買賣的限制”的新條文：
“深圳證券交易所設有收盤集合競價交易時段，該時段內不接受取消買賣盤的指令，這對投資者的買賣策略可能會有影響。”
- 新增有關“深圳創業板市場的風險”的新條文：
“創業板市場上市公司通常處於發展初期，規模較小，經營歷史較短，業務模式或不成熟，風險管理能力或較弱，而且其業務通常有較大的不確定性及其表現也許較波動。因此其抵抗市場風險的能力及穩定性或較低。在創業板市場流通的股份較少，所以股價或相對較易被操縱，並可能因市場投機炒風而較為反覆波動。有關創業板市場的證券的規則及規例在股本及盈利能力方面，並不如主板市場規則般嚴格。”

閣下可瀏覽本銀行網頁 www.shacomsecurities.com.hk 或親臨任何一間分行索取有關該章則及條款。謹請注意，倘 閣下在上述修訂生效日或其後繼續使用及／或持有有關戶口，上述修訂即對 閣下具有約束力。倘上述修訂不獲接納，本銀行或會無法繼續為 閣下提供服務，閣下可於上述生效日期前通知本銀行終止帳戶或服務。倘有任何疑問，請致電客戶服務熱線 2818 0282 或親臨本銀行任何一間分行查詢。

上海商業銀行有限公司 謹啟

2016 年 12 月 1 日

本函為電腦編印文件，毋須簽署。此為中文譯本，如與英文版本有歧異，一概以英文版本為準。

1 December 2016

Dear Valued Customer,

Re: Notice of Amendments to “Terms and Conditions for Securities Services”

Thank you for choosing the Shanghai Commercial Bank (“the Bank”) securities services. Effective from 31 December 2016, our “Terms and Conditions for Securities Services” (“the Revised Terms”) will be revised. We have set out below a summary of the Revised Terms, which is for your easy reference only. In the event of any inconsistency between the summary and the Revised Terms, the latter shall prevail.

Part 1 – General Terms and Conditions

Clause 1.1: The definition and interpretation of “i-Banking Services”, “Security Code” and “Security Device” will be added:

- “i-Banking Services” means the banking services or facilities provided or to be provided by the Bank to the Customer from time to time to enable the Customer to give Instructions to and communicate with the Bank via electronic or telecommunications media (including through the use of interactive television, computers, machines, terminals or any other electronic or telecommunications devices, including without limitation, the Internet, mobile phones, telephone or the Website online) for the purposes of carrying out banking, financial, securities, investment or other transactions or services, and (as the case may be) including e-Statement Service.
- “Security Code” means a one-time password which is generated by a Security Device for using certain function(s) and/or feature(s) of i-Banking Services as specified by the Bank from time to time.
- “Security Device” means any smartcard, token, electronic device, hardware or any other equipment issued by the Bank from time to time for generating Security Code(s).

Clause 5.3 to Clause 5.5, Clause 5.8, Clause 5.13, Clause 5.14 and Clause 11.6:

“the Access Codes” as stated on the existing clauses will be revised as “the Access Codes and/or the Security Code” or “the Access Codes, the Security Device and/or the Security Code”.

Clause 5.12: The following will be added:

“where you can opt for using Security Device and Security Code to logon the Internet Stock Trading Service and the Mobile Phone Trading Service and shall be bound by the Terms and Conditions of i-Banking Services”.

Part 7 – Risk Disclosure Statements

“Risk of Investment in Shanghai-Hong Kong Stock Connect” will be revised as “Risk of Investment in Shanghai and Shenzhen Connect” and other corresponding changes will be made as follows:

- “Shanghai & Hong Kong markets” as stated on the existing clauses will be revised as “Shanghai/ Shenzhen & Hong Kong markets”.
- “Shanghai-Hong Kong Stock Connect” as stated on the existing clauses will be revised as “Shanghai and Shenzhen Connect”.
- The existing clause of “Quotas Used Up” will be replaced by the following clause:
“Once the daily quota has been used up, acceptance of the corresponding buy orders will also be immediately suspended and no further buy orders will be accepted for the remainder of the day. Buy orders which have been accepted will not be affected by the using up of the daily quota, while sell orders will be continued to be accepted.”
- Provisions relating to “Restrictions on trading by closing call auction” will be added as a new clause:
“Shenzhen Stock Exchange (SZSE) sets closing auction and will not accept order cancellation in this period. This may affect trading strategies of investors.”
- Provisions relating to “Risk of the ChiNext Market at Shenzhen” will be added as a new clause:
“Listed companies in the ChiNext market are usually in their initial stage of development with smaller operating size and shorter operating history, less mature business model and weaker risk management capacity, and their businesses are usually subject to higher uncertainty and more fluctuations in their business results, therefore their resistance to market risks and stability may be lower. In the ChiNext market, there are fewer circulating shares, so stock prices may be more easily manipulated and experience more fluctuation upon market speculation. The rules and regulations regarding securities in the ChiNext market are less strict in terms of share capital and profitability than those applicable to the main board market of the SZSE.”

Please browse our website www.shacomsecurities.com.hk or visit any of our branches to obtain a copy of the relevant Terms and Conditions. Please note that the above amendments shall be binding on you if you continue to use or retain your account(s) after the amendments are effective. If you do not accept the above amendments, we may not be able to continue providing services to you and you can notify the Bank for termination of accounts or services before the above amendments are effective. Should you have any enquiry, please call our Customer Service Hotline on 2818 0282 or visit any of our branches.

Yours faithfully,
Shanghai Commercial Bank Limited

This is a computer-generated printout and no signature is required. In case of inconsistency between the English and Chinese versions of this letter, the English version shall prevail.